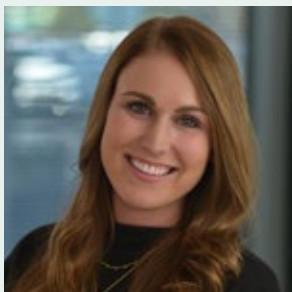


## Success Through Partnership: Your Field Marketing Support Team

### We've Got Your Back



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### We're Listening, and We're Here for You.

Your input helps us shape our strategies.  
Stay connected with us for support, feedback,  
and the latest resources.

### Here's How:

Our goal is simple—to support your business growth and strengthen your connections with financial professionals.

- **Team Collaboration:** We're more than happy to join your team meetings—whether in person or virtual—to bring fresh ideas, share marketing tools, and help you build stronger connections with financial professionals.
- **Regular Check-Ins:** We'll keep you updated on new campaigns, tools, and marketing tips.
- **Personalized Marketing Materials:** Have an idea for a brochure or flyer? We'll partner with you to develop personalized resources that bring your vision to life.
- **Targeted Email Campaigns:** Let's work together on tailored email campaigns that resonate with your financial professional audiences and drive results.
- **Event Support:** From promotion to follow-up, we're here to help maximize the impact of your events.

In bringing our expertise to you, we're making your marketing easier and more effective.

- **Social Media Made Simple:** We'll guide you in building a social media strategy that suits your style and reaches financial professionals.
- **Smart AI Tools:** Discover how AI can help you target effectively and get better results.
- **Training on Key Tools:** We'll guide you through essential tools, like Calendly and Zoom, providing hands-on training so you feel confident using them to enhance your marketing.
- **Customized Insights and Reporting:** If you need insights on campaign performance or lead engagement, we can provide data-driven updates and help interpret results to inform next steps.
- **Coaching and Best Practices Sharing:** We're available to share marketing best practices and offer coaching sessions on ways to maximize engagement with financial professionals through personalized marketing.